

Replacement Information Notice

American General Life Insurance Company

Each and every replacement transaction should be appropriate for the owner's needs. Determining whether a replacement is appropriate requires an analysis of the owner's objectives and circumstances.

Many times it will be in an owner's interest to keep or modify an existing policy. However, there may be circumstances when a replacement transaction is appropriate.

Name of Owner: _____ Telephone No.: _____

Name of Producer: _____ Telephone No.: _____

Producer Statements:

1. The primary reason(s) for recommending the new life insurance policy is (are):

2. The existing life insurance policy cannot meet the owner's objectives because:

3. The advantage(s) of continuing the existing life insurance policy without change(s) is (are):

Additional Remarks:

ACKNOWLEDGMENT

Producer: A copy of this Notice and the applicable in-force and proposed insurance illustration(s) and/or quotation(s) have been given to the owner, and the information provided in this Notice is correct and complete to the best of my knowledge and ability.

Signature of Producer: _____ Date: _____

Insured/Owner: I acknowledge that I received and read the above Notice and the responses provided for the Producer Statements above before I signed the application for the insurance being proposed.

Signature of Insured/Owner: _____ Date: _____

