

Assets	Liabilities
Current	Current
Fixed	Long Term
Other	
Total Assets	Total Liabilities
	NET WORTH

Fixed Assets	Book Value	Market Value
Land		
Buildings		
Intangible Assets		
Patents, Trademarks, Goodwill		
	Total	Total

Market Value of Fixed Assets:

How was the market value of the assets determined?

Was the value determined by a professional appraiser? yes no Date of most recent appraisal: _____

Company Net Profit (before taxes): Last Year	Gross Sales: Last Year
Previous Year	Previous Year

Has any business organization in which you have a financial and/or managing interest declared bankruptcy? yes no
 If yes, provide all details being as specific as possible: _____

Have operations of the business changed significantly in the last 3 years? yes no
 If yes, provide all details being as specific as possible: _____

Agreement: I hereby declare that all statements and answers to the above questions are complete and true to the best of my knowledge and belief. I agree that they and this questionnaire shall form a part of my application for insurance. I agree that my failure to disclose any material fact known to me may invalidate the contract. The Company will rely on my answers to determine the appropriate amount of insurance.

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

Proposed Insured (PI) Signature

X

PI signed on (date) _____

Owner Signature

X

Owner signed on (date) _____

Accountant/Preparer (A/P) Signature

X

A/P signed on (date) _____

Accountant/Preparer (please print full name) _____

Print Accounting Firm Name, Address and Phone Number _____

